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Raymond L. Fink, Esq.

Attorneys for Jim Barnard Chevrolet, Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE:

GENERAL MOTORS CORPORATION,
ET AL.

CHAPTER 11

Case No. 09-50026-REG

DEBTOR.

**NOTICE OF APPEARANCE
AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE, that Jim Barnard Chevrolet, Inc. appears herein by its counsel, HARTER SECREST & EMERY LLP, and demands, pursuant to §§102(1) and 342 of the Bankruptcy Code and Bankruptcy Rules 2002 and 9007, that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given to and served upon the undersigned at the following office address, telephone number and electronic mail:

Jim Barnard Chevrolet, Inc.
Attention: Allyn Barnard, President
7107 Buffalo Road
Churchville, New York 14428

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PLEASE TAKE FURTHER NOTICE, that the foregoing demand includes not only the notices and papers referred to in the rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise, which may effect, or seek to affect, in any way any rights or interest of Jim Barnard Chevrolet, Inc. with respect to the debtor(s) or any property or proceeds in which the debtor(s) may claim an interest.

PLEASE TAKE FURTHER NOTICE, that the submission and filing of this notice and demand constitutes a “special appearance” and is not intended to be, nor shall it be deemed a consent to, or a waiver of, the right to challenge jurisdiction of the United States Bankruptcy Court including, without

limitation, the jurisdiction of the Court to adjudicate non-core matters, which right Jim Barnard Chevrolet, Inc. expressly reserves without prejudice.

Dated: June 2, 2009
Rochester, New York

HARTER SECREST & EMERY LLP
Attorneys for Jim Barnard Chevrolet, Inc.

By: /s/ Ingrid S. Palermo

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